

Application Part A

Agencies should fill this out once and only once. Use Part B multiple times for subsequent applications.

*** means an answer is required for this question**

* 1. Contact Information

Name of primary contact for this application

Agency Name

Address

Address 2

City/Town

Province

Postal Code

Charitable Number

Contact Person's Email Address

Contact Person's Phone Number

* 2. Agency Mission Statement

* 3. Agency Vision Statement

* 4. Policy and Procedure - check all that apply

- | | |
|--|---|
| <input type="checkbox"/> Our agency has and adheres to privacy policies that meet the requirements of the relevant federal and provincial privacy legislation. | <input type="checkbox"/> Our organization has and adheres to anti-discrimination/anti-harassment policies/procedures. |
| <input type="checkbox"/> Our organization has and adheres to human resources policies and procedures. | <input type="checkbox"/> Our organization has and adheres to volunteer policies and procedures. |
| <input type="checkbox"/> Our organization has and adheres to diversity/inclusivity/accessibility/ equity statements. | |

* 5. Governance - check all that apply

- Our agency has an active, responsible, voluntary board which meets regularly and ensures effective governance over the organization.
- We work with vulnerable clients and have a prevention of abuse policy and related insurance coverage.
- Our board sets limitations on terms of office for board members and ensures those limitations are honoured.

* 6. Mission Vision and Planning- check all that apply

- Our board establishes and periodically reviews the organizational mission, vision and/or values statements.
- Our agency has established a strategic plan to achieve its mission in the community and engages our stakeholders, staff and board in the process.
- Our agency regularly reviews its strategic plan to determine progress in achieving key goals and objectives.
- If not, please explain

* 7. Support of United Way - check all that apply

- | | |
|--|---|
| <input type="checkbox"/> Our agency prominently displays (or will display) the United Way of Bruce Grey member agency sign at all of its locations. | <input type="checkbox"/> Our agency conducts an internal United Way Workplace Campaign or other fundraising activities, with participation from staff and volunteers. |
| <input type="checkbox"/> Our agency uses (or will use) the United Way member agency logo on all of its promotional and printed materials, including our annual report. | <input type="checkbox"/> We are not yet a funded agency |
| <input type="checkbox"/> Funds received from the United Way are clearly noted (or will be noted) in our audited financial statements. | |

Pandemic Related Information

* 8. Did you receive any of the following funding in the past 12 months? Check all that apply.

- | | |
|--|--|
| <input type="checkbox"/> United Way of Bruce Grey Pandemic Relief Fund | <input type="checkbox"/> Other Federal Pandemic Relief Funding |
| <input type="checkbox"/> ECSF - Emergency Community Support Fund (UWBG or GBCF) | <input type="checkbox"/> Other Provincial Pandemic Relief Funding |
| <input type="checkbox"/> SSRF - Social Services Relief Fund (Grey or Bruce County) | <input type="checkbox"/> Other Municipal (Bruce or Grey County) Pandemic Relief Funding |
| <input type="checkbox"/> Bruce Power or Bruce Power supplier (outside of traditional supports) | <input type="checkbox"/> Have not received additional funding through any of these sources |

Document Uploads

Required:

Most recent audited financial statements

Current fiscal budget

List of Board of Directors

Optional

Most recent strategic/organizational plan (if one exists).

Most recent annual report

* 9. Most recent audited financial statements

Choose File

Choose File

No file chosen

* 10. Current fiscal budget

Choose File

Choose File

No file chosen

* 11. List of Board of Directors

Choose File

Choose File

No file chosen

12. Most recent strategic/organizational plan (if one exists)

Choose File

Choose File

No file chosen

13. Most recent annual report

Choose File

Choose File

No file chosen